

D3.2 Instrumentation and Proposal Design Workshop Summary Notes



EXOHOST

Grant Agreement 101079231



Funded by
the European Union



UK Research
and Innovation

Document Control Page

Document Control Page	
Document Title:	D3.2 Instrumentation and Proposal Design Workshop Summary Notes
Project Title:	EXOHOST - Building Excellence in Spectral Characterisation of Exoplanet Hosts and Other Stars
Document Author:	Merili Jauk
Description:	Summary of the results from a workshop discussing the diversity of available instruments and the process of writing a strong observing proposal.
Project Coordinator:	Assoc. Prof. Anna Aret
Contributors:	Anna Aret, Merili Jauk, Karin Pai, Luca Fossati, Eric Stempels, Mihkel Kama
Date of Delivery:	20.06.2024
Type:	R – Document, report
Language:	EN-GB
Rights:	Copyright EXOHOST
Sensitivity:	<input checked="" type="checkbox"/> Public <input type="checkbox"/> Limited <input type="checkbox"/> Classified
Status:	<input type="checkbox"/> In Progress <input type="checkbox"/> For Review <input type="checkbox"/> For Approval <input checked="" type="checkbox"/> Approved

Document history:

The Document Author is authorised to make the following types of changes to the document without requiring that the document be re-approved:

- Editorial, formatting, and spelling
- Clarification

To request a change to this document, contact the Document Author or Project Coordinator.

Changes to this document are summarised in the following table in chronological order (latest version last).

Revision History			
Version	Date	Created by	Short Description of Changes
0.1	10.06.2024	Merili Jauk (UTARTU)	First Draft
0.2	10.06.2024	Luca Fossati (OEAW) Eric Stempels (UU)	Amendments
0.3	11.06.2024	Anna Aret (UTARTU)	Amendments
0.4	14.06.2024	Mihkel Kama (UCL)	Amendments
1.0	20.06.2024	Merili Jauk (UTARTU)	Finalised for submission

Configuration Management: Document Location

The latest version of this controlled document is stored in [EXOHOST Sharepoint Portal](#).

Document Approver(s) and Reviewer(s):

NOTE: All Approvers are required. Records of each approver must be maintained. All Reviewers in the list are considered required unless explicitly listed as Optional.

Approvers and reviewers			
Name	Role	Action	Date
Anna Aret	Member of steering board	Reviewed, approved	14.06.2024
Luca Fossati	Member of steering board	Reviewed, approved	14.06.2024
Mihkel Kama	Member of steering board	Reviewed, approved	14.06.2024
Eric Stempels	Member of steering board	Reviewed, approved	14.06.2024



Table of Contents

Document Control Page.....	2
1 Introduction	5
1.1 Agenda	5
1.2 Lecture Materials	5
1.3 Participants	6
1.4 Photos of the Workshop (Photos by Camilla Thulin)	6

1 Introduction

The Instrumentation and Proposal Design Workshop was divided into 2 parts. Part 1 was dedicated to instrumentation and focused on spectroscopy: the basic functioning of spectrographs (long-slit, echelle, fiber/integral field), and available instrumentation and its location (ESO, HST, JWST and other major ground-based observatories). Part 2 focused on the good practice of preparing observing proposals for various facilities.

The workshop was held at Ångström Laboratory, Uppsala University and featured lectures from Uppsala University and the Austrian Academy of Sciences. The workshop was designed for doctoral students, postdoctoral researchers and advanced master's students specializing in astrophysics. There were 22 participants. The workshop was financed by the EU Horizon Europe Twinning project EXOHOST and UK Research and Innovation.

1.1 Agenda

Day 1: Instrumentation

- Introduction (Nikolai Piskunov)
 - Multi-object vs IFU spectrographs (4MOST/MUSE)
 - Spectrometers employing slit (CRIRES+), single-fiber (HARPS/ESPRESSO) and multi fiber (FLAMES)
 - Spectrometers employing echelle cross-dispersed optical elements
- Spectral resolution, dispersion, signal-to-noise, use of AO (Nikolai Piskunov)
- Introduction to astronomical detectors, with relevant observational and data reduction aspects (Nikolai Piskunov)
- Stellar spectroscopy with JWST (Erik Zackrisson)
- Stellar spectroscopy with facilities reachable via Opticon (Nikolai Piskunov)

Day 2: Preparing observation proposals

- Stellar spectroscopy with ESO instrumentation (La Silla, Paranal, E-ELT) (Nikolai Piskunov)
- Typical structure and content of observing proposals (Oleg Kochukhov)
- How to use S/N calculators in the context of observing proposals (Luca Fossati)
- What happens to my proposal once it is submitted? (Luca Fossati)
- What can go wrong? How to mitigate losses? Visitor vs service mode & backup targets (Oleg Kochukhov)

1.2 Lecture Materials

The lecture slides have been uploaded to Owncloud and are accessible to the general public from the EXOHOST website under the Instrumentation and Spectral Surveys Workshop event page (<https://exohost.ut.ee/instrumentation-and-spectral-surveys-workshop/>). Lecture recordings have been uploaded to EXOHOST Sharepoint and are only accessible to the consortium members.

Lecture slides can be found here:

- [Lecture slides](#) (EXOHOST Sharepoint; only accessible to project participants)
- [Lecture slides](#) (Owncloud; public, available for workshop participants and also accessible from the EXOHOST website).

Recordings of lectures can be found here:

- [Lecture recordings](#) (EXOHOST Sharepoint; only accessible to project participants)

1.3 Participants

The workshop had 22 participants from UTARTU, UU, UCL, OEAW and Vilnius University (Institute of Theoretical Physics and Astronomy). There were 18 participants on-site and 4 participants online.

The participant lists can be found in a private folder in the EXOHOST Sharepoint (only accessible to project participants): [On-site and online participants.pdf](#)

1.4 Photos of the Workshop (Photos by Camilla Thulin)



Photo 1. Group photo of the Spectral Surveys Workshop on-site participants.



Photo 2. Professor Nikolai Piskunov from the Department of Physics and Astronomy at Uppsala University giving a lecture.