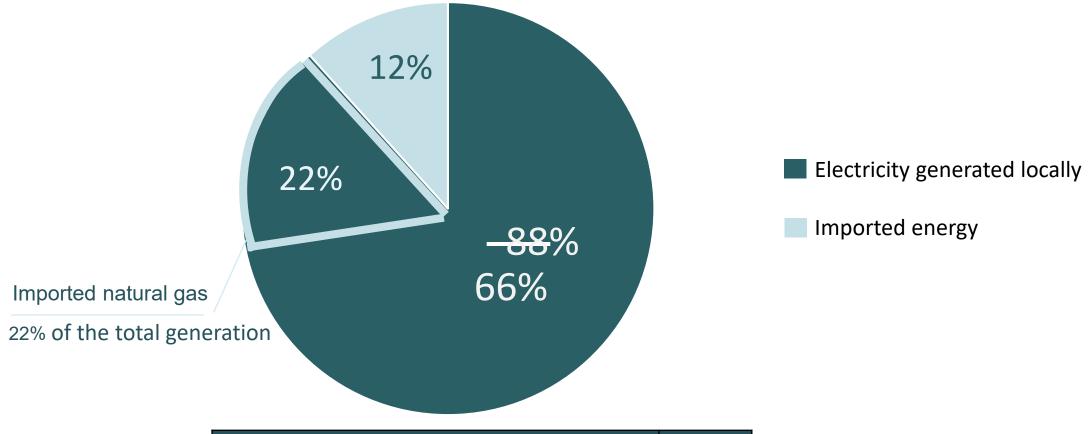


#### Electricity balance sheet for Latvia in 2023

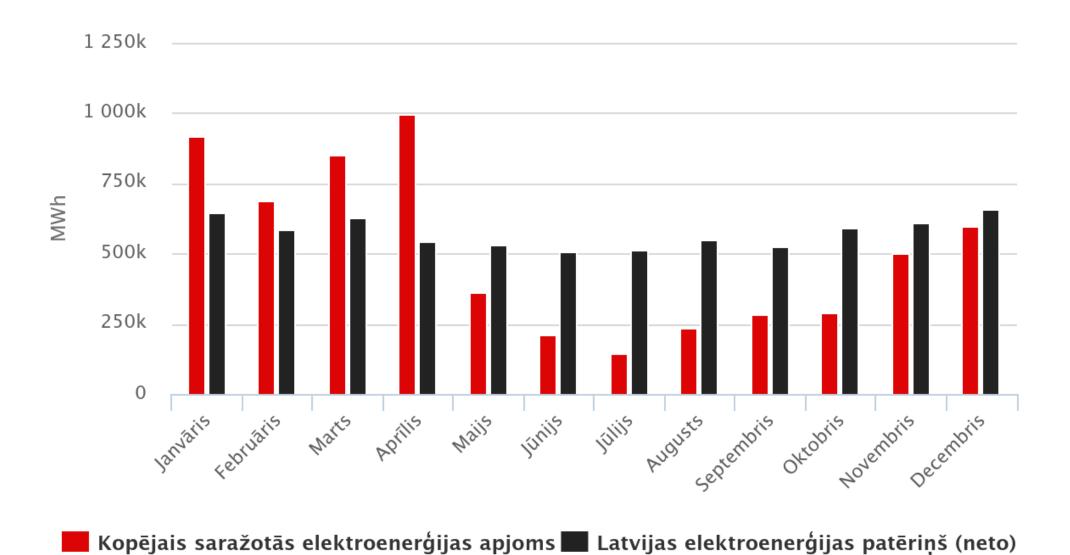


|   | TWh |
|---|-----|
| Electricity consumption in Latvia                       | 6.9 |
| National electricity consumption using local generation | 6.1 |
| Import  | 0.8 |

Source: Latvian TSO

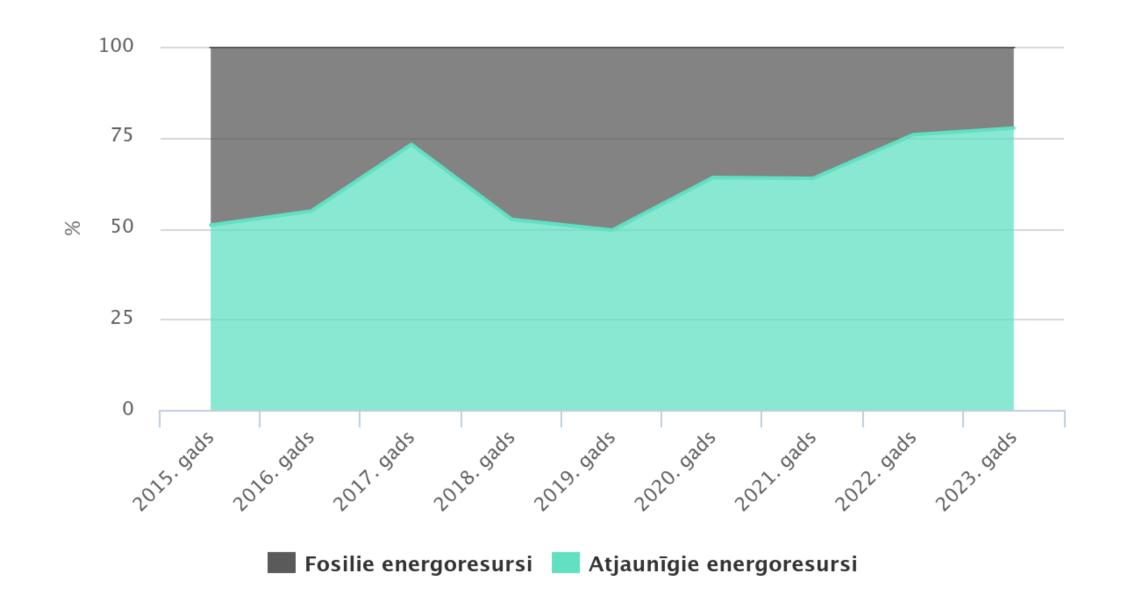


#### Generation vs consumption 2023



Avots: AST

#### Renewables energy vs fossils - generation 2015- 2023



| EU-27       | New installations in 2023 (MW) |          |        | Cumulative capacity (MW) |          |         | Share of wind in power mix in 2023 |                |       |
|-------------|--------------------------------|----------|--------|--------------------------|----------|---------|------------------------------------|----------------|-------|
|             | Onshore                        | Offshore | Total  | Onshore                  | Offshore | Total   | Onshore                            | Offshore       | Total |
| Austria     | 331                            | 827.0    | 331    | 3,885                    | .5.      | 3,885   | 14%                                |                | 14%   |
| Belgium     | 203                            | 520      | 203    | 3,231                    | 2,261    | 5,492   | 8%                                 | 10%            | 18%   |
| Bulgaria    | 7-                             | 196      |        | 706                      | -        | 706     | 4%                                 | -              | 4%    |
| Croatia     | 156                            | S-2      | 156    | 1,256                    | -        | 1,256   | 14%                                | 5 <del>.</del> | 14%   |
| Cyprus      |                                | 1070     | -      | 158                      | -        | 158     | 4%                                 | -              | 4%    |
| Czechia     | 13                             | 92       | 13     | 351                      |          | 351     | 1%                                 | -              | 1%    |
| Denmark     | 54                             | 344      | 398    | 4,910                    | 2,652    | 7,562   | 32%                                | 24%            | 56%   |
| Estonia     | 58                             | 107      | 58     | 376                      | -        | 376     | 10%                                | -              | 10%   |
| Finland     | 1,278                          | 1020     | 1,278  | 6,872                    | 71       | 6,943   | 18%                                | 2              | 18%   |
| France      | 1,385                          | 360      | 1,745  | 21,935                   | 842      | 22,777  | 11%                                | 0%             | 11%   |
| Germany     | 3,567                          | 329      | 3,896  | 61,139                   | 8,536    | 69,675  | 26%                                | 5%             | 31%   |
| Greece      | 543                            | 0.70     | 543    | 5,226                    | -        | 5,226   | 20%                                | 97.4           | 20%   |
| Hungary     | 0.0                            | 9.2      | 2      | 329                      | _        | 329     | 1%                                 | -              | 1%    |
| Ireland     | 275                            | 1881     | 275    | 4,777                    | 25       | 4,802   | 36%                                | -              | 36%   |
| Italy       | 525                            | 1.5      | 525    | 12,306                   | 30       | 12,336  | 8%                                 | 0%             | 8%    |
| Latvia      | (2                             | 820      | -      | 137                      | 0.25     | 137     | 4%                                 |                | 4%    |
| Lithuania   | 262                            | -        | 262    | 1,208                    | -        | 1,208   | 21%                                | 32             | 21%   |
| Luxembourg  | 42                             | -        | 42     | 208                      | -        | 208     | -                                  | -              | -     |
| Malta       | 65                             | 0.70     | -      |                          | 170      | -       |                                    | 27.            |       |
| Netherlands | 527                            | 1,906    | 2,433  | 6,754                    | 4,739    | 11,493  | 16%                                | 11%            | 27%   |
| Poland      | 1,157                          |          | 1,157  | 9,383                    | -        | 9,383   | 13%                                | -              | 13%   |
| Portugal    | 79                             | 8-8      | 79     | 5,809                    | 25       | 5,834   | 25%                                | 0%             | 26%   |
| Romania     | 72                             | 820      | 72     | 3,100                    | 2.0      | 3,100   | 14%                                |                | 14%   |
| Slovakia    | 14                             | 7.27     | -      | 3                        | -        | 3       | 0%                                 |                | 0%    |
| Slovenia    | 1-                             | 15+11    | -      | 3                        | -        | 3       | 0%                                 | -              | 0%    |
| Spain       | 762                            | 2        | 764    | 30,562                   | 7        | 30,569  | 27%                                | -              | 27%   |
| Sweden      | 1,973                          | 32       | 1,973  | 16,249                   | 192      | 16,441  | 26%                                | 1              | 26%   |
| Total EU-27 | 13,262                         | 2,941    | 16,203 | 200,872                  | 19,380   | 220,252 | 17%                                | 2%             | 19%   |

# Wind energy capacity

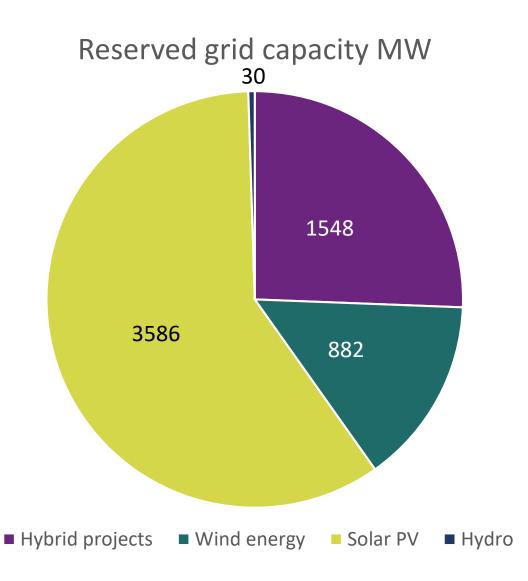
#### Onshore wind energy in Latvia

Installed capacity – 137.4 MW

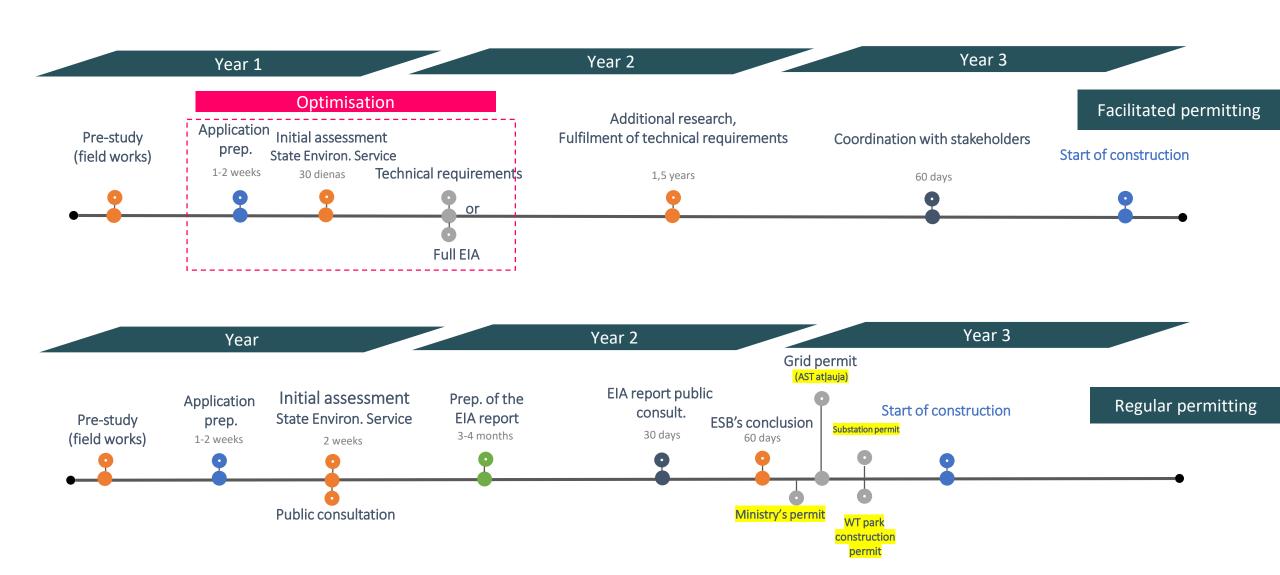
Ongoing EIA for projects totalling to 12 GW

Transmission grid reservations – 6+ GW; available grid capacity - 2GW

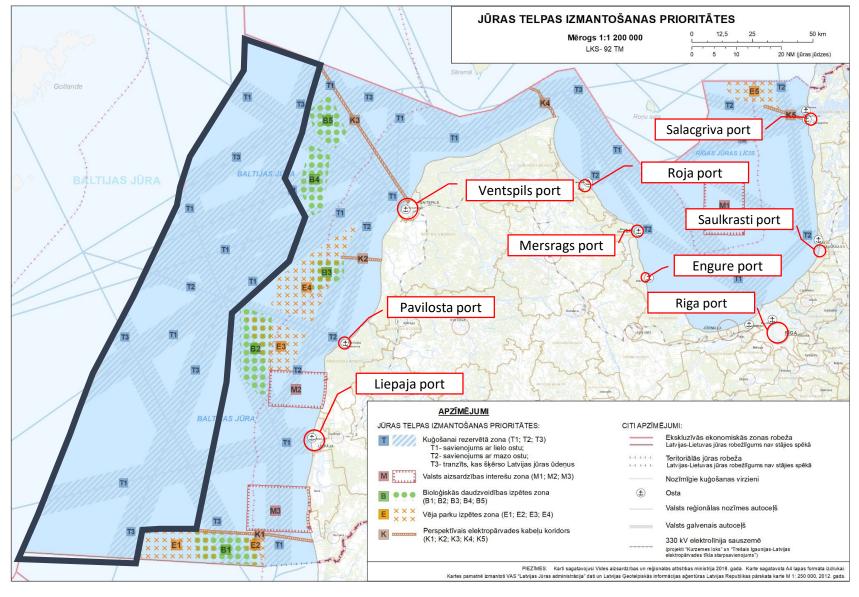
Latvian State Forest auction (1st round) – approx. 1.4 GW have been awarded.



#### Wind farm development time frame



### Offshore wind energy potential





Xxx Licence areas in the MSP (around 1 GW each)



Ports



Additional potential ter. for OWF development

The total estimated offshore wind capacity for Latvia – **15.5 GW** 

#### Latest regulatory updates

Implementation of one-stop-shop for wind energy development carried out by State Construction Control Bureau

Work on solving the mess in the grid through curtailment regulation

Work on establishing a payment to local communities

## W'ND WORKS

connecting industries

April 25, 2024 | Riga, Latvia

ORGANISERS













